

**MiFID II product governance / professional investors and ECPs only target market** – There are no manufacturers for the purposes of Directive 2014/65/EU (as amended, "MiFID II"). Any person subsequently offering, selling or recommending the Certificates (a "distributor") should consider (i) the target market for the Certificates to be eligible counterparties and professional clients only, each as defined in MiFID II, and (ii) all channels for distribution of the Certificates to eligible counterparties and professional clients to be appropriate. However, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the target market assessment) and determining appropriate distribution channels.

**UK MIFIR product governance / professional investors and ECPs only target market** – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Certificates has led to the conclusion that: (i) the target market for the Certificates is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("UK MiFIR"); and (ii) all channels for distribution of the Certificates to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Certificates (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

#### **APPLICABLE FINAL TERMS**

Final Terms dated 18 January 2024

#### **FAB Sukuk Company Limited**

**Legal entity identifier (LEI): 549300JEV79SSEDKS489**

**Issue of U.S.\$800,000,000 Trust Certificates due 2029**

**under the U.S.\$5,000,000,000**

#### **Trust Certificate Issuance Programme**

#### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 24 January 2023 and the first supplement thereto dated 26 January 2023, the second supplement thereto dated 28 April 2023, the third supplement thereto dated 18 July 2023, the fourth supplement thereto dated 24 July 2023 and the fifth supplement thereto dated 19 October 2023, which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the UK Prospectus Regulation. This document constitutes the Final Terms relating to the issue of Certificates described herein for the purposes of the UK Prospectus Regulation and must be read in conjunction with the Base Prospectus, in order to obtain all the relevant information.

The Base Prospectus has been published on the market news section of the London Stock Exchange website (<http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>).

- |    |       |   |                           |
|----|-------|---|---------------------------|
| 1. | (i)   | Trustee:  | FAB Sukuk Company Limited |
|    | (ii)  | Bank:   | First Abu Dhabi Bank PJSC |
| 2. | (i)   | Series Number:  | 8                         |
|    | (ii)  | Tranche Number:   | 1                         |
|    | (iii) | Date on which the Certificates will be consolidated and form a single Series: | Not Applicable            |

3. Specified Currency: U.S. dollars ("U.S.\$")
4. Aggregate Face Amount:
  - (i) Series: U.S.\$800,000,000
  - (ii) Tranche: U.S.\$800,000,000
5. (i) Issue Price: 100.000 per cent. of the Aggregate Face Amount
  - (ii) Tangible Asset Percentage: 57 per cent. on the Issue Date
  - (iii) Intangible Asset Percentage: 43 per cent. on the Issue Date
6. (i) Specified Denominations: U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
  - (ii) Calculation Amount: U.S.\$1,000
7. Issue Date: 23 January 2024
8. (i) Return Accrual Commencement Date: Issue Date
  - (ii) Scheduled Dissolution Date: 23 January 2029
9. Periodic Distribution Amount Basis: 4.779 per cent. Fixed Periodic Distribution Amount
10. Dissolution Basis: Subject to any purchase and cancellation or early redemption, the Certificates will be redeemed at 100 per cent. of their Aggregate Face Amount
11. Call Option: Not Applicable
12. Date of Board approval for issuance of Certificates obtained: 17 January 2024 in the case of the Trustee  
31 January 2017, 4 December 2019 and 5 December 2021 in the case of the Bank
13. Status: Senior

**PROVISIONS RELATING TO PERIODIC DISTRIBUTIONS PAYABLE**

14. Periodic Distribution Provisions
  - (i) Profit Rate: 4.779 per cent. per annum payable semi-annually in arrear
  - (ii) Periodic Distribution Dates: 23 January and 23 July in each year, commencing on 23 July 2024, up to and including the Scheduled Dissolution Date
  - (iii) Fixed Amount: U.S.\$23.895 per Calculation Amount
  - (iv) Broken Amount(s): Not Applicable
  - (v) Day Count Fraction: 30/360
  - (vi) Profit Rate Determination Date(s): Not Applicable

**PROVISIONS RELATING TO DISSOLUTION**

- |     |   |  |
|-----|---|--|
| 15. | Optional Dissolution Right:   | Not Applicable   |
| 16. | Certificateholder Put Option:   | Not Applicable   |
| 17. | Tangibility Event Dissolution Amount of each Certificate:   | Dissolution Distribution Amount                                  |
| 18. | Dissolution Distribution Amount of each Certificate:  | U.S.\$1,000 per Calculation Amount                               |
| 19. | Early Dissolution Amount (Tax) of each Certificate (following early dissolution for tax reasons): | Dissolution Distribution Amount                                  |
| 20. | Notice period for early dissolution for tax or clean-up reasons:                                  | Minimum Notice Period: 30 days<br>Maximum Notice Period: 60 days |

**GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES**

- |     |   |  |
|-----|---|--|
| 21. | Form of Certificates:                               | Registered Certificates<br><br>Global Certificate exchangeable for Certificates in definitive registered form in the limited circumstances specified in the Global Certificate |
| 22. | Additional Financial Centre(s) relating to payment: | London   |
| 23. | Details of Transaction Account:                     | FAB Sukuk Company Limited Transaction Account No. 0015010926 for Series No. 8  |

**THIRD PARTY INFORMATION**

Not Applicable.

Signed on behalf of  
**FAB SUKUK COMPANY LIMITED**



By: .....  
*Duly authorised*

Signed on behalf of  
**FIRST ABU DHABI BANK PJSC**

By: .....  
*Duly authorised*

By: .....  
*Duly authorised*

Signed on behalf of  
**FAB SUKUK COMPANY LIMITED**

By: .....  
*Duly authorised*

Signed on behalf of  
**FIRST ABU DHABI BANK PJSC**

By: .....  
*Duly authorised*

*Perla*

By: .....  
*Duly authorised*

*Azzan Anani*


<b>Azzan Anani</b>
SMD & Head of Global Markets Products
A-1581 45825

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the Trustee (or on its behalf) for the Certificates to be admitted to trading on the London Stock Exchange's main market with effect from 23 January 2024.
- (ii) Estimate of total expenses related to admission to trading: £6,050

### 2. RATINGS

- Ratings: The Certificates to be issued are expected to be rated:
- Fitch: AA-
- Moody's Cyprus: Aa3

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Trustee and the Bank are aware, no person involved in the offer of the Certificates has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Bank and its affiliates in the ordinary course of business for which they may receive fees.

### 4. RATE

- Indication of profit rate: 4.779 per cent. per annum
- The profit rate is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future profit or return.

### 5. SUSTAINABLE CERTIFICATES AND USE OF PROCEEDS

- (i) Use of proceeds: See "*Use of Proceeds*" in the Base Prospectus
- (ii) Estimated amount of net proceeds: U.S.\$799,965,000
- (iii) Sustainable Certificates: No

### 6. OPERATIONAL INFORMATION

- (i) ISIN: XS2747271018
- (ii) Common Code: 274727101
- (iii) CFI: DAFNFR
- See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
- (iv) FISN: FAB SUKUK COMPA/4.779EMTN 20290123
- See the website of the Association of National Numbering Agencies (ANNA) or alternatively

sourced from the responsible National Numbering Agency that assigned the ISIN

- (v) Names and addresses of additional Paying Agent(s) or Calculation Agent (if any): Not Applicable
- (vi) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable
- (vii) Delivery: Delivery against payment

7. **DISTRIBUTION**

- (i) Method of distribution: Syndicated
  - (A) If syndicated, names of Managers: Dubai Islamic Bank PJSC, Emirates NBD Bank PJSC, First Abu Dhabi Bank PJSC, HSBC Bank plc, The Islamic Corporation for the Development of the Private Sector, KFH Capital Investment Company K.S.C.C., Sharjah Islamic Bank P.J.S.C. and Standard Chartered Bank
  - (B) Stabilisation Manager(s) (if any): Standard Chartered Bank
- (ii) If non-syndicated, name of relevant Dealer: Not Applicable