FAB – E-subscription for IPOs

Before completing your subscription application via the First Abu Dhabi Bank electronic platform, you must do the following:

A. Please ensure you have registered your Mobile number with ADX against your NIN with ADX.

B. Transfer the subscription amount:

1. Online Transfer via UAE FTS Payment/ FAB online/mobile banking - Steps (INSIDE UAE)
* Please use “Payment Purpose Code” as “IPO” or Others and include NIN number.
* Subscriber to remit funds, first, in full without deduction of any Foreign Bank charges.
* Please mention “NIN Number, Broker Name and mobile Number under “Remittance Instructions” field or “Remarks”
1. SWIFT Payment Steps (OUTSIDE UAE)
* Select Payment message MT103
* Capture in Field 70 relevant “NIN Number, Broker Name, mobile number, amount of subscription applied for”

3. After completing the process of transferring the subscription amount, you must keep a copy of the payment receipt / payment confirmation for later use.

IMPORTANT NOTE: Last Day for receiving FTS/ SWIFT/FAB Channels remittances is 22 September 2021 at 12:00 PM. Please note that if the funds are received after the cutoff date and time, the same will be rejected and returned. Please allow for 12 to 24 hours for the funds to be transferred to the beneficiary account. Please schedule your subscription early accordingly.

1. Details for subscription funds transfer:

BANK NAME: First Abu Dhabi Bank PJSC

IBAN: AE470354031000000001141

Beneficiary Account Name: ADNOC Drilling PJSC- IPO

Currency: AED

Account Number: 4031000000001141

SWIFT Code: NBADAEAASSD

After completing the funds transfer to FAB account as indicated above, please visit the website <https://www.bankfab.com/en-e/cib/iposubscription>.

1. Choose the language (English / Arabic)
2. Enter your ADX investor number (NIN).
3. Select Company.
4. Click “Verify”
5. You will receive a text message containing your OTP on your mobile number registered with ADX.
	1. If you did not receive the text message on time, you must visit the ADX to verify your information and your mobile phone number.
	2. You can contact ADX customer service on 800239 visit ADX customer service desk.
6. When you receive your OTP, you will enter the 6-digit number in the space provided for that.
7. After entering your OTP correctly, you will directly move the page of your data as it is registered in the security market.
8. You must fill in all the required information, which will appear in red if not completed.
9. You must ensure that the data entered are accurate and correct.
10. Important data that must be carefully entered are:
	1. Selection of Tranche:
		1. Public Tranche.
		2. Employees tranche: If you wish to subscribe to this tranche of employees and retirees (United Arab Emirates nationals) of the ADNOC group of companies, you must first register your expression of interest EOI to participate in the offering along with the details of the NIN through the platform available for that.
	2. Select the Broker:

A list of brokers with whom you have a trading account number in the Abu Dhabi Securities Exchange will appear to you, in addition to the option of ADX Registry.

* + 1. You must choose one of the registered brokers.
		2. In case you do not have a broker with the ADX, or if you wish not to list the shares allocated to you upon listing under any of the brokers, you can choose the “ADX Registry”.
	1. It will show you the mobile number, the PO Box number, the city and the country. If you wish to amend this data, you can do so by entering the new data.

Note: The modified data will be only used for the purpose of this IPO and will not affect your data registered in the security market.

* 1. Your bank account details:
		1. Bank Name.
		2. IBAN Number.
		3. Account Number.
	2. Subscription amount (The amount to be subscribed must be exactly equal to the amount that you transferred to the bank account)
	3. Payment reference number.
	4. upload payment receipt.
	5. After completing all the data entry, you must click on "Subscribe" to submit the application.
	6. A message will appear to you containing your subscription application number (Please keep this number for any further inquiries)

Important note:

In case your mobile phone number, which is registered with the Abu Dhabi Securities Exchange, is outside of UAE,, please do the following :

1. Carry out the process of transferring the amount to be subscribed according to steps 1-4 set out above
2. Download the subscription application for ADNOC Drilling by clicking on the subscription request option.
3. Complete and sign the subscription application
4. Send the subscription application, a copy of the passport or Emirates ID, as well as the payment receipt to the e-mail IPO.online@bankfab.com.

For any inquiry or clarification please call 02-6161800 or 0097126161800 from outside UAE