

Form for disclosing the results of the General Assembly Meeting

Date	24 February 2020
Name of the Listed Company	First Abu Dhabi Bank PJSC
Date and day of the meeting	24 February 2020
The starting time of the meeting	4pm
The ending time of the meeting	5pm
Venue of the meeting	First Abu Dhabi Bank Head Office, Khalifa Business Park - Al Qurm District, Abu Dhabi – United Arab Emirates
Chair of the General Assembly Meeting	Nasser AlSowaidi – Vice Chairman
Quorum of the total attendance (percentage of capital)	81.2432%
Distributed as follows:	
1- Personal attendance rate (%)	81.2432%
▪ Authenticity (%)	0.1966%
▪ Proxy (%)	81.0466%
2- Attendance through electronic voting (%)	N/A
Decisions and Resolutions of the General Assembly meeting	
1. Discuss and approve the report of the Board of Directors on the activity of the bank and its financial statements for the financial year ending 31/12/2019. Item Approved.	
2. Discuss and approve the report of the external auditors for the financial year ending 31/12/2019. Item Approved.	
3. Discuss and approve the bank balance sheet and profit and loss statement for the financial year ending 31/12/2019. Item Approved.	
4. Consider the proposal of the Board of Directors on the appropriation of net profits for the	

<p>financial year ending 31/12/2019. This includes; reserves, provisions and distribution of 74% of the capital as cash dividend of 74 fils per share with a total amount of AED 8.08 billion. Item Approved.</p>	
<p>5. Discuss and approve the board of directors' remuneration. Item Approved.</p>	
<p>6. Discharge of the board members for their actions during 2019. Item Approved.</p>	
<p>7. Discharge of the external auditors for their actions during 2019. Item Approved.</p>	
<p>8. Appointment of auditors for the financial year 2020 and determine their fees. Item Approved.</p>	
<p>9. Election of Board of Directors. The appointment of the following Board of Directors for a legal period until February 2023 was unanimously approved:</p> <ul style="list-style-type: none"> • H.H. Sheikh Tahnoon Bin Zayed Al Nahyan • H.E. Sh. Mohamad Bin Saif Bin Mohamad Al Nahyan • H.E. Jassim Mohammed Buatabh Al Zaabi • H.E. Dr. Sultan Ahmed Al Jaber • H.E. Sh. Ahmed Mohd Sultan Al Dhahiri • H.E. Jassim Mohammed AlSeddiqi • H.E. Khalifa Sultan Al Suwaidi • H.E. Mohamed Thani Murshid Al Rumaithi • H.E. Mohammed Saif Al Suwaidi • H.E. Waleed Al Mokarrab Al Muhairi • H.E. Abdulhamid Saeed 	
<p>10. Discuss and approve Internal Shari'ah Supervision Committee annual report, and the Internal Shari'ah Supervision Committee Members that were approved by the Higher Shari'ah Authority of the Central Bank of the UAE as follows:</p> <ul style="list-style-type: none"> • Dr. Mohamed Daud Bakar • Dr. Mohamed Ali Elgari • Dr. Abdul Aziz Al Qassar • Dr. Salim Ali Salim Al Ali <p>Item Approved.</p>	


Special Decisions and Resolutions of the General Assembly meeting	
<p>11. Approve the amendment of Articles numbers:</p> <ul style="list-style-type: none">• Article (3), Article (5) Clause “1”, “11” and “19”, Article (15), Article (47), Article (56) Clause “2”, and Article (65) to the Bank’s Articles of Association, all such changes made to reflect the new banking law Decretal Federal Law No. (14) of 2018, subject to the approval of the Securities and Commodities Authority and other competent authorities.• Article (5) Clause “9” in relation to trade in foreign currencies and precious metals in the Bank’s name and for its account and in the name and for the account of others, by adding to our objects clause the power to allow the bank to trade in all types of derivatives, repurchase transactions, structured financial instruments, subject to the approval of the Securities and Commodities Authority and other competent authorities.• Article (17) in relation to the number of Board members to be a minimum of 7 members and a maximum of 11 members to comply with CBUAE Corporate Governance Regulations and Standards for Banks, subject to the approval of the Securities and Commodities Authority and other competent Authority.• Article (26) in relation to the number of meetings held by the Board of Directors to comply with the provisions of the Central Bank UAE Corporate Governance Regulations and Standards for Banks, subject to the approval of the Securities and Commodities Authority and other competent authorities. <p>Item Approved.</p>	

<p>12. Approve the renewal of the issuing programs or Islamic sukuk or bonds non-convertible into shares, or create new programs, up to a maximum of USD 10 billion. Item Approved.</p>	
<p>13. Authorize the Board of Directors:</p> <p>A. to issue any type of bonds or Islamic sukuk (in each case, non-convertible into shares) for an amount not exceeding USD 10 billion, or establish or update any financing programmes, or enter into any liability management exercise, and to determine the terms of issuing such bonds, Islamic sukuk or other securities, and set their date of issue, not to exceed one year from the date of this approval, subject to obtaining the approval of the relevant competent authorities; and</p> <p>B. to issue additional tier 1 bonds for regulatory capital purposes up to an amount of USD 1 billion (or its equivalent in any other currency) and such bonds shall include the terms and conditions required by the UAE Central Bank of the United Arab Emirates, including, the following features: subordination, the discretion of the Bank to cancel or not pay interest payments to investors in certain circumstances and write-down provisions that are triggered in the event of non-viability, as the same may be listed and/or admitted to trading on a stock exchange or any other trading platform and/or unlisted.</p> <p>Item Approved.</p>	

In the event of a decision by the general assembly approving the proposal of the Board of Directors regarding dividends (cash / bonus) please fill in the following details:

Cash Dividends			
Percentage		Amount	
74%		8,080,800,000	
Latest Payment Date (the company should contact the market in advance to determine the date)	Shareholders' registry closing date	Last Entitlement date	Ex-dividend Date
24-03-2020	05-03-2020	03-03-2020	04-03-2020
Bonus Shares			
Percentage		Amount	
N/A		N/A	
The total number of shares after the increase	The number of shares to be issued	The number of current shares	
N/A	N/A	N/A	
Shareholders' registry closing date		Last Entitlement date	
N/A		N/A	

Add the activation date for bonus shares (for foreign securities)

The Name of the Authorized Signatory	James Burdett
Designation	Group Chief Financial Officer
Signature and Date	 24/2/20
Company's Seal	