

Report Concerning General Assembly Meeting

- **Company Name** **National Bank of Abu Dhabi P.J.S.C.**
- **Date:** **28 February 2017.**
- **Time:** **from 5pm to 6pm.**
- **Location:** **Intercontinental Hotel - Dar El Isteqbal Ballroom**
- Abu Dhabi

Designation	Names of Board of Directors
Chairman	H.E Nasser Ahmed Alsowaidi
Vice Chairman	H.E Sultan Nasser Al Suwaidi
member	Sheikh Mohammed Bin Saif Bin Mohammed Al Nahyan
member	Sheikh Ahmed Mohammed Sultan Al Dhaheri
member	H.E Hareb Masood Al Darmaki
member	H.E Sultan Rashed Al Dhaheri
member	Mr. Khalifa Sultan Al Suwaidi
member	Ms. Mariam Saeed Ghobash
member	Mr. Matar Hamdan Al Ameri
member	Mr. David Beau
member	Mr. Hashim Fawwaz Al Kudsi


Agenda for General Assembly Meeting

Items	Approved	Not Approved
Board of Directors Annual report including summary of financial statement and auditors report.	✓	
Discussion of Balance Sheet, Income Statement and the BOD proposals of cash distribution.	✓	
Discharge of the company Directors	✓	
Discharge of the company Auditors	✓	
Appointment of new Auditors and their remuneration	✓	
To consider and approve the Board Members' remuneration for the fiscal year ended on 31 December 2016	✓	
<u>Special Decision</u>		
Increase the size of the Bank's Existing Euro Medium Term Note Programme (EMTN) from USD 7.5 billion to USD 15 billion.	✓	

Others
The appointment of Pricewaterhousecoopers (PWC) as the Bank's External Auditors for the period from 1 January 2017 to 31 March 2017 and approving their fees.
The appointment of KPMG as the Bank's External Auditors for the period from 1 April 2017 to 31 December 2017 and approving their fees.

Capital (Thousands in AED)			
Authorized		Subscribed	
5,254,546		5,254,546	
Before Increase	Type of increase	Amount of Increase	After Increase
	Bonus shares		
	Right issue		
Bonus shares			
No. of outstanding Shares	Percentage %	No. of issued Shares	Total No. of Shares after increase
Last Entitlement Date (LED)	Ex- Dividends Date (EXD)		Registry Closing Date (RCD)
Right issue			
No. of outstanding Shares	Percentage %	No. of issued Shares	Total No. of Shares after increase
Last Entitlement Date (LED)	Ex- Dividends Date (EXD)		Registry Closing Date (RCD)
Cash Dividends			
Percentage		Value	
45%		2,363,994,295	
Payment Date	Last Entitlement Date (LED)	Ex- Dividends Date (EXD)	Registry Closing Date (RCD)
Before 31/03/2017	08/03/2017	09/03/2017	12/03/2017
stock Split			
Par value		No. of outstanding Shares	
Before the split	After the split	Before the split	After the split

Name... Samer Abdelhaq - Group General Counsel - Board Secretary

Signature... 

Date...28/2/2017



NOTE:

- Last Day to Participate: Last Day to buy the stocks to be eligible for the dividends.
- Ex-Dividends Date (EXD): the day following the last Entitlement date and Excluding from dividends
- Record Date: The date on which registered shareholders worth in stock profits registered or any other decisions.
- Payment Date: The date on which a declared dividends to be paid.