

**COUNTRY SUPPLEMENT
ONESHARE PLC (THE "COMPANY")**

ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

This Country Supplement forms part of, and should be read in conjunction with, the Prospectus for the Company dated 17 February, 2014 as amended by the First Addendum to the Prospectus dated 17 October, 2014, the Second Addendum to the Prospectus dated 27 February, 2015 and supplemented by the Supplement for the NBAD MSCI UCITS ETF Fund dated 2 July, 2014, the Supplement for the NBAD MENA Dividend Leader Fund dated 15 April, 2014, the Supplement for the NBAD SHARIAH MENA Dividend Leader Fund dated 22 August, 2014 and the Supplement for the NBAD WEC Africa Asia Frontier Markets Fund dated 27 February, 2015 (hereinafter referred to as the "Prospectus").

All capitalised terms contained herein shall have the same meaning in this Country Supplement as in the Prospectus unless otherwise indicated.

The Directors of the Company, whose names appear under the heading "Management and Administration" are the persons responsible for the information contained in the Prospectus and accept responsibility accordingly. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of the information.

Shares of the following sub-funds of the Company are offered for sale in the United Kingdom: NBAD Balanced Allocation Fund, NBAD Conservative Allocation Fund, NBAD Growth Allocation Fund, NBAD Emerging Markets Fund, NBAD MENA Bond Fund and NBAD MENA Dividend Leader Fund.

Facilities in the United Kingdom

Copies of the following documents may be inspected free of charge at the offices of Gemini Investment Management Limited at 8 – 10 Paul Street, London EC2A 4JH, United Kingdom (the "Facilities Agent") (telephone +44 (0) 20 7426 4928 during usual business hours on any week day (other than Saturdays and public holidays)):

- (a) the Memorandum and Articles of Association of the Company;
- (b) any instrument amending the Memorandum and Articles of Association of the Company;

- (c) the most recent Prospectus (and any Supplements and/or Addenda thereto) issued by the Company;
- (d) the most recent Key Investor Information Documents issued by the Company;
and
- (e) the most recent annual and half-yearly reports published by the Company.

Copies of the documents referred to at (a) to (e) above and information about the most recently published prices at which Shares will be issued or redeemed may be obtained free of charge from the Facilities Agent.

Any notices for shareholders in the United Kingdom may be obtained from the Facilities Agent.

Shareholders in the United Kingdom may redeem Shares and obtain payment of redemption proceeds either on application to the Administrator as described in the Prospectus or on application to the Facilities Agent, for onward transmission to the Administrator.

Any person in the United Kingdom who has a complaint to make about the operation of the Company or any sub-fund of the Company may submit his/her complaint for transmission to the Company to the Facilities Agent.

Fees

The Facilities Agent will not receive a fee for the provision of the above facilities in the United Kingdom.

DATED: 4 March, 2015.