

**OneShare Plc
2nd Floor, Block E
Iveagh Court
Harcourt Road
Dublin 2**

20 September, 2021

To: All Shareholders of OneShare plc

Re: ***OneShare Plc (the "Company") – suspicious communication / fraudulent website***

Dear Shareholders,

We refer to the Company, which is an open-ended investment company with variable capital and segregated liability between sub-funds, incorporated with limited liability in Ireland under the Companies Acts 2014 with registration number 476935 and authorised by the Central Bank of Ireland as a UCITS pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011, as amended.

The Company is aware that the name of, and certain regulatory information related to, the Company is being used by an unauthorised website with the intention of soliciting investments.

The unauthorised website is: <https://oneshareplc.com/>

The Company has no association with the website and has not in any way entered into any agreement that allows the use of the Company's name or regulatory information for any purpose whatsoever. In particular, there are no arrangements under which investments in OneShare plc can be made through the unauthorised website.

The Company is also aware of a suspicious communication originating from a fraudulent source to an individual informing that individual of a "pre IPO investment opportunity" relating to the Company. This individual has been informed that the communication was from a fraudulent source.

The Company has notified the appropriate law enforcement and regulatory authorities of the unauthorised activity and we encourage all persons who may have registered information with the unauthorised website or with any fraudulent source to contact immediately (i) the Central Bank of Ireland or your local financial services regulator (ii) an Garda Síochána or your local law enforcement authority and (iii) your personal banking institution of any transaction details in the event monies have been subscribed to the 'cloned' fund.

The Company would stress the importance of Shareholders of the Company being vigilant in any dealings relating to the Company.

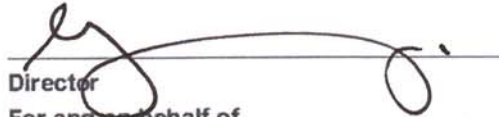
Directors: Gerald Brady (Irish), Yvonne Connolly (Irish), Omeir Jilani (Canadian)

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If you have any queries in relation to this notice, please contact Luke Collopy, Northern Trust International Fund Administration Services (Ireland) Limited at Lc162@ntrs.com or 01 542 2227.

Yours sincerely,

A handwritten signature in black ink, consisting of a large, stylized initial 'L' followed by a long horizontal stroke and a circular flourish at the end.

Director
For and on behalf of
OneShare Plc

Directors: Gerald Brady (Irish), Yvonne Connolly (Irish), Omeir Jilani (Canadian)

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