

INVEST IN OMAN'S FUTURE

SECURITY

STEADY AND ATTRACTIVE RETURNS

LIQUIDITY

Auction of R.O. 100 million (with an option to increase the issue size), 7 years, @ 5.50% p.a.

Sultanate of Oman Government Development Bonds

On behalf of the Government of Sultanate of Oman, represented by the Ministry of Finance, the Central Bank of Oman announces an issue of Government Development Bonds to be sold by auction. The 67th Issue of Government Development Bonds will be issued on Thursday, 22/04/2021, carrying a coupon rate of 5.50% per annum for a maturity period of 7 years (maturing on Saturday, 22/04/2028). These Bonds will be auctioned on Tuesday, 20/04/2021. Investors may apply for these Bonds through competitive bidding only.

Security of Capital

Total security is offered as the Bonds are registered and transferable only by means of a document evidencing the transaction between a buyer and a seller through Muscat Securities Market. The Bonds are direct and unconditional obligations of the Government of the Sultanate of Oman.

Steady and Attractive Returns

Interest of 5.50% per annum is payable half-yearly during the life of the Bond, commencing from the date of issue (i.e. 22nd April 2021). The interest will be paid semi-annually on 22nd October and 22nd April, every year till maturity of the Bond on Saturday, 22/4/2028. The first interest payment will be on 22/10/2021.

Liquidity

The Bonds can be liquidated before maturity by trading in Muscat Securities Market at the prevailing market price.

Collateral Advantage

The Bonds can be used as a collateral security to obtain loans from any commercial licensed bank.

Who Can Invest?

Resident and Non-resident Investors, such as Banks, Financial Institutions, Companies, Individuals and any other entity of any nationality.

How to Apply?

Prospectus and Application Forms can be obtained from any commercial licensed bank operating in the Sultanate of Oman. Completed applications can be submitted through any commercial licensed bank.

MSM Investor Code

The investor must provide the MSM Investor Code in his/her application.

Anyone who does not have MSM Investor Code, can obtain it from Muscat Clearing and Depository Co. (MCD) through their website at least one day prior to submitting the application to the commercial bank (www.mcd.gov.om) or can contact the following numbers:

Tel: +968 24822222 / 24822280

Fax: +968 24810555

E-mail: mcd.support@mcd.gov.om

Bank Account Details

An investor must provide the same Bank Account details registered with MCD.

 OPENS ON SUNDAY, APRIL 4th, 2021.
CLOSES ON MONDAY, APRIL 19th, 2021.

THE MINIMUM SUBSCRIPTION AMOUNT IS R.O. 500 AND IN MULTIPLES OF R.O. 100 THEREOF



Central Bank of Oman

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